



FREEDOM Behavioral Health Services

Patricia S. Bock, LCSW, LCAS, CCS

9933 US Business 70 Hwy West, Clayton, NC 27520

PO Box 1418, Clayton, NC 27528

Ph. 919-585-2069 Fax 919-585-2075

FreedomBHS@gmail.com

COMPREHENSIVE CLINICAL ASSESSMENT & INTAKE – Adult

Name: _____ DOB: _____ Date: _____

Medicaid # : _____ County: _____ Chart #: _____

Gender: ___M ___ F Ethnicity: ___ White; ___ Black; ___ Biracial; ___ Hispanic; ___ Asian; ___ Other

Sexual Orientation: _____ Sexual Identity: _____

Individual(s) participating in assessment: _____

Current Treatment Focus

What brings you to our office today? _____

What services are you seeking:

___ Individual Therapy

___ Psychological/Educational Testing

___ Family Therapy

___ Psychiatric Services or Medication Management

___ Other (explain): _____

I/we would like to address the following: (check all that apply)

___ My mood or emotional state (depression, anxiety, anger, etc)

___ My behavior / choices

___ Sleep, eating, or physical concerns

___ My cognitive / mental functioning

___ Relationships with family or peers

___ School / academic performance

___ Divorce

___ Parenting

___ Grief / Loss

___ Communication skills

___ Coping skills

___ Support systems

___ Addictive behaviors

___ Anger management

___ Social functioning

___ Abuse, neglect, or trauma history

___ Other: _____

Employment/Education

Employment Status ___ Employed

___ At-Home Parent

___ Student

___ Unemployed

___ Disabled

___ Military

Employer: _____

___ Full-Time ___ Part-Time

Job Title / Occupation: _____

Highest level of education completed: _____

Schools attended Dates Degrees/Diplomas earned

If student, list School _____
Course of study _____

Social / Household Information

Current status of significant relationship:

Single Separated Living together Dating Other
 Married Divorced Life partner Widowed

Number of marriages: Dates: _____

Please list all members of your household:

Name	Relationship to you	Gender	Age
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Family of origin: Raised by: _____

Persons in household: _____

Number of siblings: _____ Place in birth order: _____

List significant relationships in family of origin (parents, siblings, close grandparents, caregivers, etc)

Name	Relationship	Still living?
_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No

Religious preference: _____

Involved in local church? No Yes: _____

Family values and important beliefs _____

Personal values and important beliefs _____

Hobbies and community activities _____

Medical History

Have you experienced any of the following? (please explain)

- Childhood trauma (Explain) _____
- Witness/experience domestic violence _____
- Witness/experience alcohol/substance abuse _____
- Witness/experience physical abuse _____
- Witness/experience sexual abuse _____

Witness/experience emotional abuse _____
 Witness/experience verbal abuse _____

Severe illness, injury, surgery _____
 Allergies (foods, drugs, substances) _____
 Chronic medical problems _____
 Significant family medical history _____
 Significant family mental health history _____
 Prior mental health diagnosis _____
 Prior developmental diagnosis _____

Pregnancies

Number of pregnancies _____ Number of live births _____ Number of terminations _____
Health issues/challenges during pregnancy _____
Health issues/challenges in conceiving _____

Developmental History

Were you: Planned Breast Fed In Day Care
 Unplanned Bottle Fed Kept at Home
 Full term Premature: how many weeks? _____
 Complications in pregnancy/delivery? _____
 Exposed to medications/drugs/alcohol in the womb
 Difficult or high-risk pregnancy or delivery

At what age did you: Talk _____ Walk _____ Potty Train _____

Describe any developmental delays: _____

Primary care physician: _____

Current medications	Name	Dosage

Past medications	Name	Dosage	Time period used	Reason for termination

Substance Use History

Age at first use	Substance	Frequency of Use (# of days per week, month, year, etc.)	Amount per Use (# of drinks/hits/pills, \$ amount, etc.)	When was your last use of this substance?
	Alcohol <i>(Beer, Wine, Liquor)</i>			
	Marijuana <i>(Cannabis, "Weed," "Pot")</i>			
	Cocaine <i>(Including Crack)</i>			
	Other Stimulants <i>(Amphetamines, Methamphetamines, Adderral, Ritalin, etc.)</i>			
	Heroin			
	Other Opiates <i>(Oxycodone, Hydrocodone, Methadone, Morphine, Codeine, Buprenorphine, etc.)</i>			
	Depressants/Sedatives <i>(Benzos, xanax, barbiturates,</i>			
	Hallucinogens <i>(PCP, LSD, "Shrooms," Ecstasy, Ketamine, etc.)</i>			
	Inhalants <i>("Whippets," paint thinner, glue, volatile solvents, etc.)</i>			
	Nicotine/Tobacco			
	Other:			

Have you ever had treatment or "classes" for drug or alcohol abuse or as a result of a DUI or drug related offense? Yes No

If Yes, Please complete the following:

Where? (Name of Facility/Location)	When? (Year/Month/Dates of Attendance)	Did you complete successfully?
1.		
2.		
3.		
4.		

Legal Involvement

Arrest history:

Dates	Charges	Convictions/Sentences
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Treatment History

Please list all mental health treatment, substance abuse treatment or hospitalizations

Facility/Therapist	Purpose	Current	Past
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Response to Treatment: _____

Other agency services/relationships in the last six months:

- | | | |
|--|---|---------------------------------------|
| <input type="checkbox"/> Child Protective Services | <input type="checkbox"/> Justice System | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Other DSS Services | <input type="checkbox"/> Disability/Social Security | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Occupational Therapy | <input type="checkbox"/> Speech Therapy | |

Adult Assessment: Please check all of the following that currently apply.

Please indicate past concerns with the letter "P".

- | | | |
|---|---|---|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Hurts others | <input type="checkbox"/> Hyperactive |
| <input type="checkbox"/> Depressed mood | <input type="checkbox"/> Lying | <input type="checkbox"/> Attention problems |
| <input type="checkbox"/> Panic attacks | <input type="checkbox"/> Stealing | <input type="checkbox"/> Worries all the time |
| <input type="checkbox"/> Racing thoughts or speech | <input type="checkbox"/> Destroying property | <input type="checkbox"/> Impulsive |
| <input type="checkbox"/> Obsessions/Compulsions | <input type="checkbox"/> Defiance | <input type="checkbox"/> Low self-esteem |
| <input type="checkbox"/> Excessive fears or phobias | <input type="checkbox"/> Blames others for mistakes | <input type="checkbox"/> Suicidal thoughts |
| <input type="checkbox"/> Dissociative states | <input type="checkbox"/> Angry/resentful | <input type="checkbox"/> Suicide attempts |
| <input type="checkbox"/> Touchy/irritable | <input type="checkbox"/> Lack of conscience | <input type="checkbox"/> Self-mutilation |
| <input type="checkbox"/> Nightmares | <input type="checkbox"/> Bizarre behavior | <input type="checkbox"/> Sexually active / acting out |
| <input type="checkbox"/> Sleep problems | <input type="checkbox"/> Clingy | <input type="checkbox"/> Difficulty with change |
| <input type="checkbox"/> Bedwetting or incontinence | <input type="checkbox"/> Separation anxiety | <input type="checkbox"/> Needs predictability/routine |
| <input type="checkbox"/> Tantrums or "meltdowns" | <input type="checkbox"/> Seems to overreact | <input type="checkbox"/> Unexplainable mood shifts |
| <input type="checkbox"/> Difficult to parent | <input type="checkbox"/> Parent feels overwhelmed | <input type="checkbox"/> Running away |

- | | | |
|---|---|---|
| <input type="checkbox"/> Conflicting parenting styles | <input type="checkbox"/> Argues with adults | <input type="checkbox"/> Deliberately annoys people |
| <input type="checkbox"/> Parental marital problems | <input type="checkbox"/> Doesn't seem to listen | <input type="checkbox"/> Takes excessive risks |
| <input type="checkbox"/> Adopted or in foster care | <input type="checkbox"/> Seems adultlike or older | <input type="checkbox"/> Seems younger than age |
| <input type="checkbox"/> Lots of physical complaints | <input type="checkbox"/> Life has been unstable | <input type="checkbox"/> Life changes pending |

Please use the space below to tell us anything else you would like for us to know in order to best help you:

- How did you hear about us? Yellow Pages Attorney: _____
- Friend/Client Doctor: _____
- Internet Other agency: _____
- Court-ordered Other: _____

To Be Completed By Therapist

Client strengths:

Client risks:

Client needs:

Client preferences:

Dx:

Based on the assessment, the recommended treatment is:

- | | | |
|---|--|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Housing Referral | <input type="checkbox"/> Community Resources |
| <input type="checkbox"/> Educational Services | <input type="checkbox"/> Financial | <input type="checkbox"/> Legal |
| <input type="checkbox"/> Medical/Physical | <input type="checkbox"/> Substance Abuse Treatment | <input type="checkbox"/> Twelve-step Program |
| <input type="checkbox"/> Psychiatric Assessment | <input type="checkbox"/> Psychological Testing | <input type="checkbox"/> Social Services |
| <input type="checkbox"/> Inpatient MH Treatment | <input type="checkbox"/> Outpatient MH Treatment | <input type="checkbox"/> Parenting |
| <input type="checkbox"/> Other: _____ | | |

I certify that the information provided above is correct to the best of my knowledge, and that I am authorized to provide such information on behalf of this client.

Signature of Legally Responsible Person

Date

Signature of Therapist Completing Assessment

Date